

Monthly Living Expenses Worksheet

HOUSING

Mortgage/Rent _____
 Property Taxes _____
 Property Insurance _____
 Gardener/Pool Service _____
 Cleaning/Supplies _____
 Homeowner Association _____
 Maintenance/Improvements _____
 Pest Service _____
Subtotal _____

UTILITIES

Electric _____
 Gas _____
 Telephone-Residence _____
 Telephone-Cellular _____
 Water/Sewer/Garbage _____
 Garbage/Recycling _____
Subtotal _____

FOOD

Groceries _____
 Meals Out _____
 Pet Care _____
 Other _____
Subtotal _____

AUTO/TRANSPORTATION

Auto Payment _____
 Insurance _____
 Gas/Oil _____
 Registration Fees _____
 Repairs/Maintenance _____
 Parking/Tolls _____
 Other _____
Subtotal _____

MEDICAL

Insurance _____
 Prescriptions/Equipment _____
 Medical (hospital, doctor) _____
 Dental _____
 Other _____
Subtotal _____

OTHER INSURANCE

Life Insurance _____
 Disability _____
 Professional Liability _____
 Personal Liability _____
 Long-Term Care _____
 Other _____
Subtotal _____

CHARITY

Donations _____
 Cash Gifts _____
 Other _____
Subtotal _____

SUPPORT

Alimony Payment _____
 Child Support _____
 Other Dependent _____
 Babysitter _____
 Childcare _____
 Allowances _____
 Camp _____
 School Tuition _____
 Other _____
Subtotal _____

PERSONAL

Laundry/Dry Cleaning _____
 Toiletries/Cosmetics _____
 Hairdresser/Barber _____
 Personal Services _____
 Gifts _____
 Clothing/Accessories _____
 Other _____
Subtotal _____

MISCELLANEOUS

Tax Preparation Fee _____
 Professional Dues _____
 Publications/Office Materials _____
 Safe Deposit Box _____
 Education, Seminars, etc. _____
 Other _____
 Other _____
Subtotal _____

Monthly Living Expenses Worksheet

ENTERTAINMENT/RECREATION

Cable TV/Internet _____
 Home Entertainment _____
 Club Membership _____
 Sport/Gym Membership _____
 Vacations _____
 Sporting Events _____
 Theaters/Concerts _____
 Movies _____
 Hobbies _____
 Online Services _____
 Other _____
Subtotal _____

SAVINGS

Savings/Money Market _____
 Retirement Account(s) _____
 401(k) _____
 IRA _____
 Other Retirement _____
 Education Accounts _____
 Other _____
Subtotal _____

CONSUMER LOAN PAYMENTS

Credit Card _____
 Do you pay off monthly? _____
 Appliance _____
 Furniture _____
 Other _____
Subtotal _____

CONSUMER LOAN BALANCE

Credit Card _____
 Automobile _____
 Other _____
 Other _____
Subtotal _____

TOTAL MONTHLY EXPENSES

<i>Current Total Annual Living Expenses</i>
<i>Current Total Annual Living Expenses - Savings</i>
<i>Est. Basic Living Expenses (Annual Expenses less housing expense)</i>
<i>Current Annual Housing Expense</i>