



Trust & Estate Administration

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## Professional Fiduciary Fee Range Schedule

### Agent Under Power of Attorney / Agent Healthcare Directive

Professional Fiduciary hourly rate range	\$125 - \$225 per hour
Support staff hourly rate range	\$25 - \$75 per hour

### Guardianship/Conservatorship of the Person (Fees are subject to court approval)

Professional Fiduciary Hourly rate range	\$125 - \$195 per hour
Support staff hourly rate range	\$25 - \$75 per hour

### Guardianship/Conservatorship of the Estate (Fees are subject to court approval)

Professional Fiduciary Hourly rate range	\$125 - \$195 per hour
Support staff hourly rate range	\$25 - \$75 per hour

### Probate Administration Fees

Fees payable to the Professional Fiduciary as the Personal Representative for customary services are authorized under Probate Code 10800 and, pursuant to Probate Code 10800 are computed on a fee base comprised of gross assets, plus receipts and gains, less losses, as follows:

- 4% of the first \$100,000
- 3% of the next \$100,000
- 2% of the next \$800,000
- 1% of the next \$9,000,000
- 0.5% of the next \$15,000,000
- Court discretion after \$25,000,000

In addition to statutory fees, pursuant to Probate Code 10801, extraordinary fees can be requested for services such as, but not limited to, tax issues, real property sales and litigation. Though fees for extraordinary services are subject to court approval, extraordinary services are charged at the following hourly rates:

Professional Fiduciary hourly rate range	\$100 - \$195 per hour
Support staff hourly rate range	\$25 - \$75 per hour

### Trustee Fees

Professional Fiduciary fee range for usual and customary duties/services as Trustee are computed as follows:

0.5% - 1.5% per annum for usual and customary services subject to the size of the Trust, type and complexity of assets, and services to be provided.

Additional Professional Fiduciary fees may be charged at hourly rates ranging from \$150 - \$225 per hour for unusual or extraordinary services such as, but not limited to, complex tax issues, complex real property management and sales, and litigation.

\*Fees Subject to Change (revised Jan/2022)